

# Confirmation of Your Legacy Gift for Duke Athletics

*Please let us know about your deferred gift plans.*

Bequests, trusts, and other forms of planned gifts have served as the foundation for the growth and success of this great university. If you have named Duke Athletics as a beneficiary in a will, trust, retirement plan, or some other deferred giving vehicle, we hope that you will share this good news with us.

This record will help us ensure that your wishes are fulfilled, and it will also allow us to honor you as a member of the Iron Dukes Heritage Society, which recognizes alumni and friends who have provided for Duke Athletics through their estate plans or some other form of deferred gift.

Name(s): \_\_\_\_\_ Class(es): \_\_\_\_\_

Address: \_\_\_\_\_

Birth Date(s): \_\_\_\_\_

Email Address(es): \_\_\_\_\_

Please describe your deferred gift (or attach a copy of documentation, if you prefer):

- Will     Revocable "Living" Trust     IRA or Other Retirement Account     Donor Advised Fund  
 Charitable Lead Trust     Life Insurance Policy    Other: \_\_\_\_\_

How would you like Duke Athletics to use your gift? Unrestricted gifts are used by Duke Athletics to address its most pressing needs at the time of receipt. You may also direct your gift to support areas of Duke Athletics that speak to your own passions and interests (for example, scholarships or operating support).

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If you are comfortable doing so, please provide an estimate of the current value of your deferred gift to Duke Athletics. This estimate will allow us to ensure that Duke Athletics will be able to use your gift as you have specified above. All such information will be kept confidential. **Estimate:**

May we include your name(s) in periodic donor rosters and lists of **Iron Dukes Heritage Society** members?

- Yes, you may print my/our name(s) in **Iron Dukes Heritage Society** rosters published by the University.  
 No, please do not print my/our name(s) in **Iron Dukes Heritage Society** rosters published by the University.

Signature \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

**This document does not bind you or your estate.** By signing this form, you are simply acknowledging your current plans to benefit Duke Athletics in the future and giving us guidance as to your wishes. Duke Athletics recognizes that gift plans may change over time, and we hope you will consider notifying us of any relevant changes in your plans. We very much appreciate your expression of support for Duke Athletics and its important mission.



Please return completed forms, and direct any questions, to:

The Iron Dukes Office, 116 Cameron Indoor Stadium, Box 90542, Durham, NC 27708

Phone: (919) 613-7575 Fax: (919) 681-8612 Email: [IronDukes@duaa.duke.edu](mailto:IronDukes@duaa.duke.edu)